

## Supplement dated 23 November 2021

to the Base Prospectus for  
Investment Products  
dated 26 May 2021



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Investment Products

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## **Vontobel Financial Products GmbH**

Frankfurt am Main, Germany

(the "**Issuer**")

## **Bank Vontobel Europe AG**

Munich, Germany

(the "**Offeror**")

## **Vontobel Holding AG**

Zurich, Switzerland

(the "**Guarantor**")

Investors who have already agreed to purchase or subscribe for the securities before the supplement is published shall have the right according to Article 23 paragraph 2a of the Regulation (EU) 2017/1129 dated 14 June 2017 as amended from time to time (the "**Prospectus Regulation**"), exercisable within three working days after the publication of the supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23 paragraph 1 of the Prospectus Regulation arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first.

**Statement concerning the right of withdrawal**

**A right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted.**

**Investors can exercise their right of withdrawal within three working days after the publication of the supplement.**

**Investors must contact the Issuer (Vontobel Financial Products GmbH, Bockenheimer Landstraße 24, 60323 Frankfurt am Main, Germany; email: vfp-frankfurt@vontobel.com) should they wish to exercise the right of withdrawal.**

This supplement dated 23 November 2021 (the "**Supplement**") as well as the Base Prospectus for Investment Products dated 26 May 2021 (the "**Base Prospectus**") are published on the website of the Issuer (<https://prospectus.vontobel.com>) by entering the respective ISIN of the security. In addition, the Issuer will have copies of the Supplement and the Base Prospectus available free of charge.

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## 1. Reason for the Supplement

The Issuer announces the following new factors relating to the information included in the Base Prospectus:

The optional text in section IV. Further Information on the Offer of the Securities – 2. Information on the terms of the offer – subheading "[*If placement of the Securities is planned through "door-to-door selling" in Italy: Placement of the Securities through "door-to-door selling" in Italy*]" was amended in the context of planned activities in the primary market in Italy. This new factor occurred on 23 November 2021.

## 2. Amendments to the Base Prospectus

As a result of the reasons for the supplement mentioned under section 1. the Base Prospectus shall be amended as follows:

The optional text in section IV. Further Information on the Offer of the Securities – 2. Information on the terms of the offer – subheading "[*If placement of the Securities is planned through "door-to-door selling" in Italy: Placement of the Securities through "door-to-door selling" in Italy*]" on page 274 is replaced as follows (deletions are marked with strikethrough, insertions are marked with underlining):

~~[*If placement of the Securities is planned through "door-to-door selling" in Italy:*~~

### **Placement of the Securities through "door-to-door selling" in Italy**

~~The Securities will be placed in Italy through a so called "door-to-door selling" (as defined in Article 30 of the Italian Legislative Decree n. 58 dated 24 February 1998, as amended, the "**Italian Financial Service Act**"). [The offer period for the Securities placed through "door-to-door selling" in Italy will [start on [the Start of the Public Offer (as described above)] [●] and end on [the End of the Public Offer (as described above)] [●]] [be the Subscription Period (as defined above)] [●].]~~

~~[●, with registered office ● (website: ●) will act as lead manager or intermediary in connection with the offer of the Securities in Italy, i.e. as the "*Responsabile del Collocamento*" pursuant to Article 93-bis lit. e) of the Italian Financial Service Act.]~~

~~[*If placement of the Securities is planned in the primary market in Italy:*~~

### **[Placement process of the Securities in Italy**

~~Investors may apply for the subscription of the Securities during normal Italian banking hours at the offices (*filiali*) of [*insert legal entity of distributor in Italy*] (the "**Distributor**") from (and including) [*insert start of subscription period*] to (and including) [*insert end of subscription period*] (the "**Offer Period**"), subject to early termination or extension of the Offer Period.~~

~~The Securities may be placed in Italy outside the premises of the Distributor ("door-to-door"), by means of financial advisors authorised to make off-premises offers (*consulenti finanziari abilitati all'offerta fuori sede*) pursuant to Article 30 of Legislative Decree No. 58 of February 24, 1998, as amended (the "**Financial Services Act**") during the Offer Period. Pursuant to Article 30, paragraph 6, of the Financial Services Act, the effects of the subscriptions made "door-to-door" are suspended for a period of seven days from the date of the subscription. During such period, investors have the right to withdraw from the subscription without any charge or fee, by means of notification to the Distributor.~~

~~The Securities may also be placed by means of distance communication techniques (*tecniche di comunicazione a distanza*) pursuant to article 32 of the Financial Services Act during the Offer Period. In this case, investors may subscribe the Securities on the basis of specific procedures established by the Distributor.~~

~~Pursuant to Article 67-duodecies of Legislative Decree 206/2005 as amended (the so called "**Italian Consumer Code**"), the validity and enforceability of the contracts entered into is suspended for a period of fourteen days from the date of the subscription. Within such period investors may communicate their withdrawal to the Distributor without any charge or commission. A prospective investor in the Securities should contact the Distributor for details of the application process in order to subscribe the Securities during the Offer Period. A prospective investor in the Securities will invest in accordance with the arrangements existing between the Distributor and its customers relating to the placement and subscription of securities generally.][●]~~